



Release Notes for V2010.1.0618

It is very IMPORTANT that these Release Notes are read prior to upgrade. This CD release has a significant change to the Bibliographic tools.

There are a number of exciting changes in this release: -

1. Ability to automatically categorise your Inventory based on the BIC2 codes, which is a standardisation setup by the Book Industry Council – see [www.bic.org.uk](http://www.bic.org.uk)
2. POS Offline updates
3. EDI Invoicing updates  
plus many more

There is a SIGNIFICANT change to the Bibliographic tools within BookNet. Both Thorpe Bowker (Global Books in Print) and Nielsen Bookdata have updated their Web Services Application Programming Interfaces (API). This will require that all PC's met the specifications and will require some additional software to be installed on each PC. We have produced an easy guide for this and it will be sent out with each copy of the CD release.

If you are Thorpe Bowker (GBIP) User, then please contact Anthony Shaw for your updated User ID and password. If you are a Nieslen BookData Online User, then please ensure you have your Online User name and password. This will be critical to get your Interface connected.

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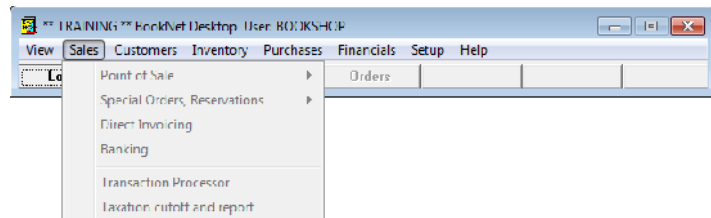
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## VIEW

### Logon

When a user logged off the main menu was still able to be accessed. This has now been corrected. At the time a user logs off the main menu will be greyed out completely with the exception of the View and Help menu as ALL users are defaulted to have this access.



## SALES

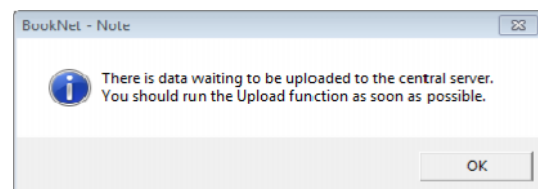
### Point of Sale

#### Offline Mode

BookNet has a feature which allows the user to run the Point of Sale in an Offline mode (Local mode). It is important to have a failsafe method for selling at the Point of Sale should the network fail. This feature allows for sales to be made and then once the system is back online these sales can be updated.

This program has now been updated to include a message when the user log's back on to the network and then another if the sales are not uploaded before the end of day is completed on the online POS.

This message is as follows:-



An updated Easy guide is now available from the Help > Training Centre menu of BookNet.

### UTLPOS

BookNet has a feature which allows inventory and customer uploads to be made to any nominated POS PC. This ensures that if the POS is ever in an offline situation it can access these records for selling and enquiring. This will make selling offline easier as the POS will reference the stock uploaded to obtain price, department (e.g. product group/category details) rather than the user having to enter this information at the POS. A separate icon is used to run this program on each POS PC. It can be run by each store as nominated (e.g. once a day, once a week or periodically as required). Ideally, this function would be run out of hours or when the BookNet is not being used on the any PCs.

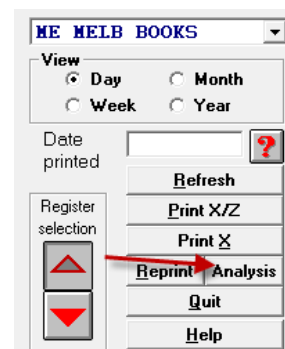
This program has been upgraded to allow for items that have been superseded and it now also includes an Auto Start function. This can be setup to be used in a Window's scheduled task, if required.

An updated Easy guide is now available from the Help > Training Centre menu of BookNet.

### Register Reports

A **NEW feature** has been added to the POS Register Report – [Analysis] option. This feature provides the option to create a CSV in summary format of all completed POS reports in a specified date range. A number of options are provided for this: -

- Include / Exclude one or more shops
- Include / Exclude all or specified Product Groups and Departments



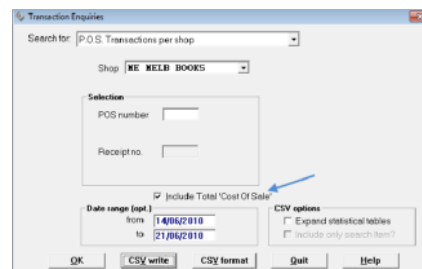
Shop Total only now prints if bypassing option is selected when using the [Print X] option.

### POS Database Enquiry

Additional inclusions have been made to the Database Enquiry comma separated file (CSV). This will now include: -

- Document Number, now updating (if using the F10/F6 option in the POS)
- Subject Codes

A **NEW feature** has been included in the form of an additional tick box, which will allow for the cost price and total cost price to be included in all printouts and comma separate file (CSV) formats.

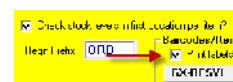


### Traffic maintenance

A **NEW feature** has been added. For those stores who have a Traffic Counter, you will now be able to enter the daily count. This count will then appear on the daily 'Shop' POS Register Report, if there is only one register then it will appear on this report. This will be a comparison between the number of customers entered and the number of sales taken for that day. This is expressed as a percentage of customers to sales.

### Special Orders, Reservations

Barcode on a Special Order: A program has been modified to now only produce a barcode when a special order is selected from a 'this shop' source when the Barcodes/Item Print label box is ticked.



### Web Orders

Release & Enquiry: From and To dates have now been included into the search function. An updated Easy guide is now available from the Help > Training Centre menu of BookNet.

A **NEW feature** has been added. A precautionary test has been included that if a Web Order does contain a deposit and there is no POS or INV terminal setup then a message will appear and the order will not be able to be processed.

The Tax Exempt issue has now been corrected where the sale was reported incorrectly when an item was flagged as tax exempt and also the 'whole' sale was flagged as tax exempt.

## CUSTOMERS

### Sales Profiles

An additional flag has been included in Additional Restrictions to allow for a Centrally Billed Account's subsidiaries to be included. This is best applied when trying to complete a sales analysis for one account and its subsidiaries.

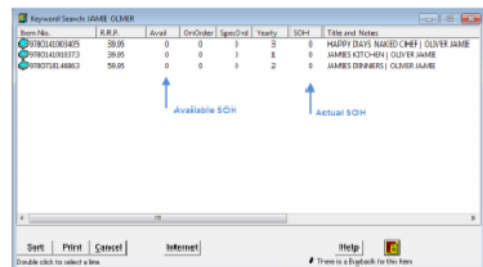
## INVENTORY

### Enquiry

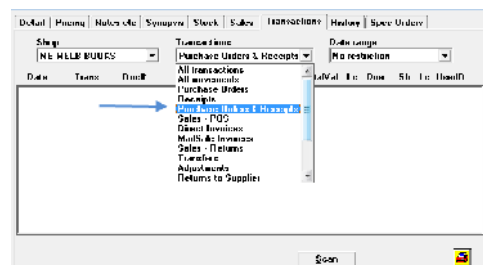
A **NEW feature** has been added to be available to view both Actual and Available stock on hand in the Enquiry screen when searching by keywords or the like.

To add this feature, please do the following:-

1. Select Setup > Global Defaults > Inventory
2. Select Enquiry1 folder
3. Select Available SOH and/or Actual SOH
4. Remember to save and restart BookNet on all PCs for this change to take place



A **NEW option** has been added to the Inventory Enquiry, Transactions folder. This option is Purchase Orders + Receipts



Report Code information has been truncated on each screen to ensure that the user is able to see the Due and Advised dates more clearly. The description in the Enquiry screen has been truncated to 16 characters whilst the Shift F1 has been truncated to 14 due to available space. This has also been carried out in the Purchasing/Returns screens as well.

## Maintenance

### Bibliographic Tools \*Significant change\*

There is a **SIGNIFICANT** change to the Bibliographic tools within BookNet. Both Thorpe Bowker (Global Books in Print) and Nielsen Bookdata have updated their Web Services Application Programming Interfaces (API). This will require some additional software to be installed on each PC. We have produced an easy guide for this and it will be sent out with each copy of the CD release.

Please note, some updates to the searching capacity provided by these web services API's:

Using Item Enquiry:-

- TITLE searches, can still be done using keywords
- AUTHOR searches, must be done using the author field, not keywords



### Book Industry Council Standardisation (BIC2)

BookNet now has a way of using these standard BIC2 codes when downloading information from both Global Books in Print and Nielsen BookData or importing via the BISAC/ONIX downloads. The BIC2 codes can populate the Product Category and Subject fields reducing the need to classify inventory. Please contact the Support Team by logging request for this and we will contact you and schedule a time to discuss further.

### Stocktake

UTLSTAKE.EXE has now been renamed from Open file to Create File

ENTER/SCAN counts History box has now been updated to displaying the 'last' 50 items scanned or downloaded rather than the first '50'. This will now always update to being the 'last' 50 items scanned or downloaded

An **NEW option** to output the Variance Report to a delimited (comma separated) file is now included

### Reports

#### Stock Listing

- Comma separated file (CSV) has now been updated to include Last Sale Date and Last Received Date
- Multi-Shops, a Details option is now available for CSV output, this will produce one line per shop for each item. If this option is not selected then a cumulative total per item is used.

#### Inventory Valuation

- Updated to include an option to total by Publisher and/or Supplier when selecting details
- Comma separated file (CSV) now includes Shop codes
- Modification has been made in the Ageing Calculation that when there isn't a weighted average cost price (WACP) present, the last buy price will be used
- Recreate prior date, this report has been updated as an issue was found when it was being run for multiple locations. \*\* It is important to note with the recreate prior date report that the most accurate details will be the stock levels, as BookNet uses the current master inventory record for Product Group, Category, Type, Publisher, Supplier, RRP, LBP and ACP information. If any of these have changed since the date required then this will alter the details on the report.

#### Performance Report

- An **NEW option** has been included - this report can now be run by Publisher as well as Shop, Location, Product Group, Category, Type or Supplier.

#### Event Reporting

- A **NEW report** has been added - RRP changes. This report will list all items which have had RRP price changes associated with them and produce the report in Product Group order

DATE	TIME	USER	LOCATION	ITEM	PRICE	RRP	NEW RRP	DIFF	REASON
07/07/2010	11:14	ADMIN	001	97807321761	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321762	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321763	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321764	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321765	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321766	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321767	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321768	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321769	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321770	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321771	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321772	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321773	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321774	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321775	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321776	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321777	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321778	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321779	11.99	11.99	11.99	0.00	
07/07/2010	11:14	ADMIN	001	97807321780	11.99	11.99	11.99	0.00	

### PURCHASES

#### Purchases

#### Low Stock Re-order

All Requisitions have been removed from the Ord Column in this task. They are now recorded separately on the screen.

Item	Order	Face Stock	Un Order	Min Level	ReOrder Qty	Current Sales	MIU Sales	YTD Sales	Loch
97807321761	3	0	0	0	0	0	0	0	0
97807321762	3	0	0	0	0	0	0	0	0
97807321763	3	0	0	0	0	0	0	0	0
97807321764	3	0	0	0	0	0	0	0	0
97807321765	3	0	0	0	0	0	0	0	0
97807321766	3	0	0	0	0	0	0	0	0
97807321767	3	0	0	0	0	0	0	0	0
97807321768	3	0	0	0	0	0	0	0	0
97807321769	3	0	0	0	0	0	0	0	0
97807321770	3	0	0	0	0	0	0	0	0
97807321771	3	0	0	0	0	0	0	0	0
97807321772	3	0	0	0	0	0	0	0	0
97807321773	3	0	0	0	0	0	0	0	0
97807321774	3	0	0	0	0	0	0	0	0
97807321775	3	0	0	0	0	0	0	0	0
97807321776	3	0	0	0	0	0	0	0	0
97807321777	3	0	0	0	0	0	0	0	0
97807321778	3	0	0	0	0	0	0	0	0
97807321779	3	0	0	0	0	0	0	0	0
97807321780	3	0	0	0	0	0	0	0	0



## Receive Orders

### Electronic Invoicing (EDI-Invoicing)

Multiple updates have been included in this release

## Reports

### Outstanding Purchase Order Report

This report has now been updated include Product Group, Category and Type.

## TEXTBOOKS

### Textbook List

Supplier description has been updated in the File output option.

### Importing

The price indicator has now been included, enabling importing of a fixed price.

## SETUP

### Access Security

New permissions have been added for users regarding Discount and Price Overrides.

```
POB - View creditor transactions  
POB - Allow dollar discounts to be entered  
POB - Allow preset percentage discounts to be overridden  
POB - Allow K/Z reports be printed for other shops  
POB - Buybacks: These can be purchased and the APN created.  
POB - Buybacks: User can change the computed purchase price.  
POB - Change an item price that is non-zero (price override)  
POB - Delete Warnings and Rejections for all shops  
POB - Delete Warnings and Rejections for the current shop
```

### Barcode Labels

Customer name has now been changed to print as follows: Title, First Name, Last Name

### Global Defaults > General > email

Alternative email method to BLAT is now available to email directly via a secured server. It is important that you check the details with your service provider first, as they will need to provide the following: -

- UserID
- Password
- Port number (if required)

Once you have these details, please log a request with the UniLink Support Team via the Help > Support Centre menu and we will forward an easy guide on how to set this up or alternatively, request one of our team members to assist with the setup.

## Special Processing Additions

### Book Industry Council Standardisation (BIC2)

A **NEW program** has been written to update your existing stock with the standard BIC2 codes, if required. This program will need a bibliographic tool installed, internet connection and the codes to be imported or created in the product category and subject tables. There are some limitations in the time that this takes due to API restrictions.

### PCI-DSS Credit Card 'clean-up'

A **NEW program** has been written to remove all reference to Credit-Card details which may have been held in the BookNet program. Please log a support request for further instructions and we will forward the latest easy guide for this.

### Web Order purge

A **NEW feature** has been included to purge web orders up to and including a specified date and prefix is now available. Please log a request to the support team for further instructions and we will forward the latest easy guide for this.

## HELP

### Help Menu change

Changes have been made to the middle section of the Help Menu as follows: -

Support Centre has replaced our On line Support and now link with a live web page. A user can submit a support request from this page.

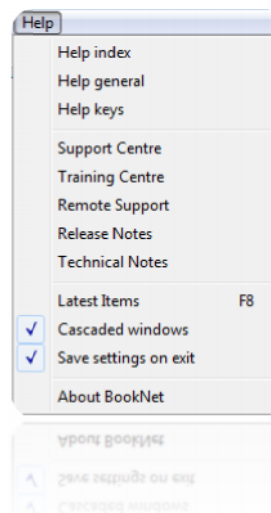
Training Centre has now replaced our Easy guides and Manual menus and now links with a series of online web pages. The new Training Centre will include up to date Easy Guides, Video's and WebEx tutorials both live and pre-recorded. This is an ongoing development and will be updated regularly. Please subscribe to our RSS feed for regular updates.

To access the Training Centre a login will be required. This information will be sent out to each store with their CD release.

All feedback is welcome, please email [training@unilink.com.au](mailto:training@unilink.com.au).

Remote Support is now linked to TeamViewer and will allow our Support Team secure and easy access should it be required. A user must activate this before we can log in.

Release Notes has been upgraded and will now link with a live web page as well.



The Training Centre and Release Notes are still able to be accessed even if the Internet is not available. BookNet checks the Internet OK parameter in the view menu and if this is not available, it will default to the local menu. When the Internet is available the online tools will be used.